

THE ORGANIC MEAT COMPANY LIMITED

Survey 310, Deh Shah Mureed, Gadap, Malir, Karachi

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Post-ID: 213298

August 15, 2023, 14:33:46

The General Manager

Pakistan Stock Exchange Limited

Stock Exchange Building

Stock Exchange Road

Karachi

Subject: **Material Information**

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information:

Please see the file attached.

Yours Sincerely,

THE ORGANIC MEAT COMPANY LIMITED

August 15, 2023

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

MATERIAL INFORMATION

Dear Sir,

We are pleased to inform our valued shareholders that the Organic Meat Company Limited (TOMCL) has successfully completed the share transfer and 100% acquisition of Mohammad Saeed Mohammad Hussain Limited (MSMH) as part of its IPO utilization of proceed commitment in the Karachi Export Processing Zone (KEPZA) which is a leading producer and exporter of natural sausage casings, animal offals, and by products from Pakistan. This acquisition is a strategic move to expand our market share, diversify our product portfolio, and enhance our operational efficiency and profitability.

As a result of this acquisition, MSMH has become a wholly owned subsidiary of TOMCL. The acquisition was approved by the Competition Commission of Pakistan as on June 12, 2023 and the same was announced at PSX on the same day. The material information announcement on PSX can be accessed from the following link: [210224.pdf \(psx.com.pk\)](#)

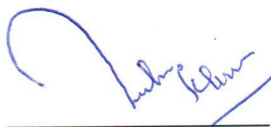
We are also in the process of forming a new Board of Directors and Management team for MSMH, which will comprise of experienced and qualified professionals from both TOMCL and MSMH. We will announce the details of the new Board and Management as soon as they are finalized.

Through this acquisition TOMCL has met all its commitments under the IPO and is pleased to report the same to the shareholders of the company.

We thank our shareholders for their continued trust and support in our vision and mission and look forward to MSMH creating long-term value for all our stakeholders as a part of the TOMCL group.

Thanking you,

For The Organic Meat Company Limited



Imran Khan
Company Secretary



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