THE ORGANIC MEAT COMPANY LIMITED

Corporate Office, Plot No. 257, Sector - 24, Korangi Industrial Area, Karachi Tel:, Fax: Email:info@tomcl.net Website:www.tomcl.net

Post-ID: 231148 May 2,2024,12:41:32

The General Manager

Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road Karachi

Subject: Material Information

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information:

Please see attached file.

Yours Sincerely,

THE ORGANIC MEAT COMPANY LIMITED

Ref: TOMCL/2023-24/Corp/0019

May 2, 2024

The General Manager Pakistan Stock Exchange Limited

Stock Exchange Building Stock Exchange Road Karachi.

SUB: Material Information Disclosure - First Phase of Expansion Completion

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we are providing the following information as material to our shareholders and TRE Certificate holders.

Today marks a significant milestone in our company's growth trajectory as we announce the completion of the first phase of our operational expansion project. This phase of the ongoing expansion at our Gadap processing facility entails a 30% increase in our chilled product capacity, significantly enhancing our overall production capabilities.

The implementation of this phase of expansion is strategically aimed at meeting the growing demand for our products in the GCC (Gulf Cooperation Council) markets and will cater to a wider export base in these markets.

The company is positioning itself to capitalize on emerging opportunities and cater to the evolving needs of our customers in the wider GCC region.

We believe that this expansion not only strengthens our position in existing markets but also opens up avenues for sustained growth and profitability. As we continue to execute our expansion plans, we remain committed to delivering long-term value to our shareholders.

Kindly disseminate this information to all TRE Certificate holders of the Exchange.

For: The Organic Meat Company Limited

IMRAN KHAN

Company Secretary

CC: Company Law Division - SECP Islamabad.

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