

THE ORGANIC MEAT COMPANY LIMITED

July 2, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

SUB: MATERIAL INFORMATION

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information that:

VIS Credit Rating Company Limited (VIS) has upgraded the ratings of The Organic Meat Company Limited (TOMCL) to 'A/A-1' from 'A-/A-2'. The long-term rating of 'A' indicates good credit quality with adequate protection factors, while the short-term rating of 'A-1' reflects high certainty of timely payment with excellent liquidity factors and minor risk factors. The rating outlook is 'Stable'.

Key factors supporting the rating upgrade include TOMCL's strong market position as a major processor and exporter of red meat, the largest capacity in slaughtering to packaging, and a significant presence in 16 export markets. TOMCL's product range includes various forms of processed meat, pet chews, and cooked meat products. The company's efficient business model minimizes wastage and leverages byproducts.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely,

For The Organic Meat Company Limited



IMRAN KHAN
Company Secretary

CC: Company Law Division - SECP

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