FINANCIAL HIGHLIGHT

THE ORGANIC MEAT COMPANY LIMITED
FINANCIAL HIGHLIGHTS
FROM JUNE 30, 2022 TO JUNE 30, 2026

Description	For the year ended June 30th				
	2022	**2023**	2024	2025	**2026**
					(Amounts in PKR Million)
Statement of Comprehensive Income					
Sales	4,658	6,365	11,797	14,006	**12,310**
Cost of Goods Sold	(4,048)	(5,512)	(10,219)	(12,580)	**(11,243)**
Gross Profit	610	853	1,578	1,426	**1,067**
Operating Profit	199	313	792	658	**276**
EBITDA	685	1,079	1,031	844	**464**
Depreciation and Amortization	(142)	(133)	(157)	(186)	**(188)**
Financial Charges	(88)	(181)	(231)	(140)	**(64)**
Profit before Taxation	455	789	645	583	**222**
Taxation	(44)	(67)	(161)	(176)	**(82)**
Profit after Taxation	411	722	497	406	**139**
Statement of Financial Position					
Non-Current Assets	1,863	2,516	3,089	3,366	**3,862**
Current Assets	2,405	3,299	3,148	3,623	**3,277**
Total Assets	4,268	5,815	6,237	6,989	**7,139**
Paid-up Capital	1,230	1,350	1,485	1,785	**1,963**
Equity	3,155	4,540	4,944	6,160	**6,300**
Short-Term Borrowings	779	945	805	505	**583**
Non-Current Liabilities	85	71	163	54	**19**
Current Liabilities	1,027	1,205	1,131	775	**820**
Stock-in-trade	117	245	184	398	**364**
Trade debts	1,598	2,265	2,275	2,315	**2,370**
Trade and other payables	196	144	149	132	**120**
Cash Flow Statement					
Operating Activities	(18)	47	970	145	**308**
Investing Activities	(152)	(114)	(67)	(482)	**(633)**
Financing Activities	67	(156)	(27)	737	**(0.62)**
Net increase in Cash	(103)	(223)	269	400	**(326)**
Net Cash Balance	142	219	348	448	**200**
Capital Expenditure	(174)	(120)	(348)	(679)	**(446)**
Sales Growth (%)	19	37	85	19	**(12.11)**
EBITDA Growth (%)	23	58	(4)	(18)	**(45.00)**
Net Profit Growth (%)	36	76	(31)	(18)	**(66.00)**

Margins					
Gross Margin (%)	13	13	13	10	**9.00**
EBITDA Margin (%)	15	17	9	6	**3.77**
Net Margin (%)	9	11	4	3	**1.13**
Break-up Value per Share (Rs.)	25.65	33.63	33	35	**32.09**
Profitability and Earnings Ratios					
Profit after Tax	411	722	497	406	**139**
Earnings per Share (PKR) - as per audited accounts	3.34	5.35	3.35	2.37	**0.71**
Return on Equity (%)	13	16	10	7	**2.21**
Return on Asset (%)	10	12	8	6	**1.95**
Balance Sheet Ratios					
Fixed Asset Turnover (x)	2.50	2.53	3.82	4.16	**3.19**
Asset Turnover (x)	1.09	1.09	1.89	2.00	**1.72**
Capex to Total Assets (%)	4	2	5.58	9.72	**6.25**
Current Ratio (x)	2.34	2.74	2.78	4.67	**4.00**
Inventory Turnover (days)	14	12	7.66	8.44	**12.37**
Receivables Turnover (days)	98	111	70.23	59.68	**68.86**
Payables Turnover (days)	15	11	5.24	4.08	**4.09**
Leverage Ratios					
EBITDA/Interest (x)	7.78	5.96	4.46	6.03	**7.24**
(EBITDA - Capex)	511	959	684	165	**18**
(EBITDA - Capex)/Interest (x)	5.81	5.30	2.95	1.18	**0.27**
Number of Shares Outstanding	123	135	148	179	**196**

FINANCIAL HIGHLIGHT

THE ORGANIC MEAT COMPANY LIMITED
FINANCIAL HIGHLIGHTS (Consolidated)
FROM JUNE 30, 2025 TO JUNE 30, 2026

Description	2025	2026
	(Amounts in PKR Million)	
Statement of Comprehensive Income		
Sales	14,006	**12,381**
Cost of Goods Sold	(12,580)	**(11,294)**
Gross Profit	1,426	**1,087**
Operating Profit	658	**249**
EBITDA	746	**261**
Depreciation and Amortization	186	**190**
Financial Charges	(140)	**(64)**
Profit before Taxation	606	**195**
Taxation	(176)	**(82)**
Profit after Taxation	430	**112**
Statement of Financial Position		
Non-Current Assets	3,390	**3,882**
Current Assets	3,623	**3,283**
Total Assets	7,013	**7,165**
Paid-up Capital	1,785	**1,963**
Equity	6,184	**6,296**
Short-Term Borrowings	505	**583**
Non-Current Liabilities	54	**19**
Current Liabilities	775	**850**
Stock-in-trade	398	**364**
Trade debts	2,315	**2,382**
Trade and other payables	132	**150**
Cash Flow Statement		
Operating Activities	169	**312**
Investing Activities	(482)	**(632)**
Financing Activities	737	**(0.06)**
Net increase in Cash	400	**(321)**
Net Cash Balance	(57)	**(377)**
Capital Expenditure	(872)	**(445)**
Sales Growth (%)		**(12)**
EBITDA Growth (%)		**(65)**
Net Profit Growth (%)		**(74)**
Margins		
Gross Margin (%)	10	**9.00**
EBITDA Margin (%)	5	**2.00**

Net Margin (%)	3	**1.00**
Break-up Value per Share (Rs.)	35	**32.07**
Profitability and Earnings Ratios		
Profit after Tax	430	**112**
Earnings per Share Restated (PKR)[1]	3	**0.57**
Return on Equity (%)	7	**2.00**
Return on Asset (%)	6	**2.00**
Balance Sheet Ratios		
Fixed Asset Turnover (x)	4	**3.19**
Asset Turnover (x)	2	**1.73**
Capex to Total Assets (%)	12	**6.20**
Current Ratio (x)	5	**3.86**
Inventory Turnover (days)	11	**12.31**
Receivables Turnover (days)	61	**69.24**
Payables Turnover (days)	4	**4.56**
Leverage Ratios		
EBITDA/Interest (x)	5.33	**4.08**
(EBITDA - Capex)	(126)	**(184)**
(EBITDA - Capex)/Interest (x)	(0.90)	**(2.87)**
Number of Shares Outstanding	179	**196**